

## Holding of Specified Securities

- |                                                                                                                                       |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1. Name of Listed Entity                                                                                                              | LEEL ELECTRICALS LIMITED              |
| 2. Scrip Code/Name of Scrip/Class of Security                                                                                         | BSE: 517518, NSE: LEEL, Equity Shares |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                                                        | -                                     |
| a. If under 31(1)(b) then indicate the report for Quarter ending                                                                      | <b>31-Dec-18</b>                      |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment                                                                   | -                                     |
| 4. <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information:- |                                       |

S.No	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?	-	No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	-
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg:X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group*	16	21,934,396	-	-	21,934,396	54.38	21,934,396	-	21,934,396	54.38	-	54.38	5,012,000	22.85	5,041,011	22.98	21,934,396
(B)	Public	38,912	18,397,864	-	-	18,397,864	45.62	18,397,864	-	18,397,864	45.62	-	45.62	-	-	-	-	18,172,584
(C)	Non-Promoter- Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>38,928</b>	<b>40,332,260</b>	-	-	<b>40,332,260</b>	<b>100</b>	<b>40,332,260</b>	-	<b>40,332,260</b>	<b>100</b>	-	<b>100</b>	<b>5,012,000</b>	<b>12.43</b>	<b>5,041,011</b>	<b>12.50</b>	<b>40,106,980</b>

The Company has issued only one class of shares which carries equal voting rights for all the shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
	<b>(a) Individual/Hindu Undivided Family</b>		<b>6</b>	<b>4,597,377</b>			<b>4,597,377</b>	<b>11.40</b>	<b>4,597,377</b>		<b>4,597,377</b>	<b>11.40</b>					<b>261,600</b>	<b>5.69</b>	<b>4,597,377</b>
	(i) Brij Raj Punj*	AAKPP0573D	-	1,617,983	-	-	1,617,983	4.01	1,617,983	-	1,617,983	4.01	-	-	-	-	-	-	1,617,983
	(ii) Renu Punj	AIUPP4839L	-	1,553,994	-	-	1,553,994	3.85	1,553,994	-	1,553,994	3.85	-	-	-	-	-	-	1,553,994
	(iii) Bharat Raj Punj	AAHPP4196K	-	814,600	-	-	814,600	2.02	814,600	-	814,600	2.02	-	-	-	-	-	-	814,600
	(iv) Brinda Jajoo	AJUPJ4443R	-	261,600	-	-	261,600	0.65	261,600	-	261,600	0.65	-	-	-	-	261,600	100	261,600
	(v) Bhavna Sareen	ANUPS0854P	-	255,200	-	-	255,200	0.63	255,200	-	255,200	0.63	-	-	-	-	-	-	255,200
	(vi) Brij Raj Punj (HUF)	AAHHB2187C	-	94,000	-	-	94,000	0.23	94,000	-	94,000	0.23	-	-	-	-	-	-	94,000
	<b>(b) Central Government/State Government(s)</b>																		
	<b>(c) Financial Institutions/Banks</b>																		
	<b>(d) Any Other (Specify)</b>		<b>10</b>	<b>17,337,019</b>			<b>17,337,019</b>	<b>42.99</b>	<b>17,337,019</b>		<b>17,337,019</b>	<b>42.99</b>		<b>5,012,000</b>	<b>28.91</b>	<b>4,779,411</b>	<b>27.57</b>	<b>17,337,019</b>	
	(i) PSL Engineering Pvt. Ltd.S	AAACP5284G	-	3,713,520	-	-	3,713,520	9.21	3,713,520	-	3,713,520	9.21	-	-	-	-	3,257,133	87.71	3,713,520
	(ii) Fedders Sales Pvt. Ltd. (Formerly Lloyd Sales Pvt. Ltd.)	AAACL2050Q	-	3,385,005	-	-	3,385,005	8.39	3,385,005	-	3,385,005	8.39	-	-	-	-	-	-	3,385,005
	(iii) Airserco Pvt. Ltd.#	AAACA0023C	-	2,504,133	-	-	2,504,133	6.21	2,504,133	-	2,504,133	6.21	-	-	-	-	1,522,278	60.79	2,504,133
	(iv) Fedders Manufacturing Pvt. Ltd. (Formerly Lloyd Manufacturing Pvt. Ltd.)	AACFL8033E	-	2,253,416	-	-	2,253,416	5.59	2,253,416	-	2,253,416	5.59	600,000	26.63	-	-	-	-	2,253,416
	(v) Perfect Radiators & Oil Coolers Pvt. Ltd.	AADCP0752E	-	1,643,845	-	-	1,643,845	4.08	1,643,845	-	1,643,845	4.08	575,000	34.98	-	-	-	-	1,643,845
	(vi) Fedders Electric & Engineering Ltd. (Formerly Fedders Lloyd Corporation Ltd.)	AAACF0437B	-	100	-	-	100	0.0002	100	-	100	0.0002	-	-	-	-	-	-	100
	(vii) Pandit Kanahaya Lal Punj Pvt. Ltd.	AADCP6153D	-	1,313,500	-	-	1,313,500	3.26	1,313,500	-	1,313,500	3.26	1,313,500	100.00	-	-	-	-	1,313,500
	(viii) Himalayan Mineral Waters Pvt. Ltd.	AABCH7505D	-	1,323,500	-	-	1,323,500	3.28	1,323,500	-	1,323,500	3.28	1,323,500	100.00	-	-	-	-	1,323,500
	(ix) Fedders Stock & Investments Pvt. Ltd. (Formerly Lloyd Stock & Investments Pvt. Ltd.)	AABCL8995K	-	600,000	-	-	600,000	1.49	600,000	-	600,000	1.49	600,000	-	-	-	-	-	600,000
	(x) Fedders Credits Ltd. (Formerly Lloyd Credits Ltd.)	AAACL2334F	-	600,000	-	-	600,000	1.49	600,000	-	600,000	1.49	600,000	100.00	-	-	-	-	600,000
	<b>Sub Total (A)(1)</b>		<b>16</b>	<b>21,934,396</b>			<b>21,934,396</b>	<b>54.38</b>	<b>21,934,396</b>		<b>21,934,396</b>	<b>54.38</b>		<b>5,012,000</b>	<b>22.85</b>	<b>5,041,011</b>	<b>22.98</b>	<b>21,934,396</b>	
<b>2</b>	<b>Foreign</b>																		
	<b>(a) Individual/Non Resident Individual/Foreign Individual</b>																		
	<b>(b) Government</b>																		
	<b>(c) Institutions</b>																		
	<b>(d) Foreign Portfolio Investor</b>																		
	<b>(e) Any Other (Specify)</b>																		
	<b>Sub Total (A)(2)</b>																		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>16</b>	<b>21,934,396</b>			<b>21,934,396</b>	<b>54.38</b>	<b>21,934,396</b>		<b>21,934,396</b>	<b>54.38</b>		<b>5,012,000</b>	<b>22.85</b>	<b>5,041,011</b>	<b>22.98</b>	<b>21,934,396</b>	

\* Mr. Brij Raj Punj, Chairman & Managing Director and promoter of the Company passed away on December 5, 2017. The transmission of shares would take effect in due course of time.

§ The Company had received disclosure vide dated October 03, 2018 from PSL Engineering Pvt. Ltd. w.r.t creation of pledge on 32,57,133 Equity Shares of the Company in favour of IndusInd Bank Ltd.

# The Company had received disclosure vide dated October 03, 2018 from Airserco Pvt. Ltd. w.r.t creation of pledge on 23,22,278 Equity Shares of the Company in favour of IndusInd Bank Ltd.

\*The Company had received disclosure vide dated October 26, 2018 from Airserco Pvt. Ltd. w.r.t. invocation of 50,000 Equity Shares by IndusInd Bank Ltd.

\*The Company had received disclosure vide dated December 28, 2018 from Airserco Pvt. Ltd. w.r.t. invocation of 7,50,000 Equity Shares by IndusInd Bank Ltd.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+ (VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Alternate Investment Funds		1,056	3,017,152	-	-	3,017,152	7.48	3,017,152	-	3,017,152	7.48	-	7.48	-	-	-	-	3,017,152
	EQ India Fund & PMS clients of Equity Intelligence India Pvt Ltd.*	AAATE7835M	1,056	3,017,152	-	-	3,017,152	7.48	3,017,152	-	3,017,152	7.48	-	7.48	-	-	-	-	3,017,152
(d)	Foreign Venture Capital Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors		2	291,321	-	-	291,321	0.72	291,321	-	291,321	0.72	-	0.72	-	-	-	-	291,321
(f)	Financial Institutions/Banks		3	67,816	-	-	67,816	0.17	67,816	-	67,816	0.17	-	0.17	-	-	-	-	67,816
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Fund/Pensions Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (B)(1)		1,061	3,376,289	-	-	3,376,289	8.37	3,376,289	-	3,376,289	8.37	-	8.37	-	-	-	-	3,376,289
2	Central Government / State Government / President of India**		1	133,472	-	-	133,472	0.33	133,472	-	133,472	0.33	-	0.33	-	-	-	-	133,472
	Sub Total (B)(2)		1	133,472	-	-	133,472	0.33	133,472	-	133,472	0.33	-	0.33	-	-	-	-	133,472
3	Non-Institutions																		
(a)	1. Individual Shareholders holding Nominal Share Capital Up to Rs. 2 Lacs		35,406	9,969,647	-	-	9,969,647	24.72	9,969,647	-	9,969,647	24.72	-	24.72	-	-	-	-	9,788,067
	2. Individual Shareholders holding Nominal Share Capital Above Rs. 2 Lacs		42	1,598,899	-	-	1,598,899	3.96	1,598,899	-	1,598,899	3.96	-	3.96	-	-	-	-	1,598,899
(b)	NBFCs Registered with RBI		6	26,437	-	-	26,437	0.07	26,437	-	26,437	0.07	-	0.07	-	-	-	-	26,437
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (Holding DRs) (Balancing Figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any other		2,396	3,293,120	-	-	3,293,120	8.16	3,293,120	-	3,293,120	8.16	-	8.16	-	-	-	-	3,249,420
(e1)	Bodies Corporate		390	1,325,967	-	-	1,325,967	3.29	1,325,967	-	1,325,967	3.29	-	3.29	-	-	-	-	1,323,167
(e2)	Non Resident Indians		1,017	900,836	-	-	900,836	2.23	900,836	-	900,836	2.23	-	2.23	-	-	-	-	859,936
(e3)	Resident Indian Huf		922	589,141	-	-	589,141	1.46	589,141	-	589,141	1.46	-	1.46	-	-	-	-	589,141
(e4)	Clearing Members/House		66	477,076	-	-	477,076	1.18	477,076	-	477,076	1.18	-	1.18	-	-	-	-	477,076
(e5)	Others		1	100	-	-	100	0.00	100	-	100	0.00	-	0.00	-	-	-	-	100
	Sub Total (B)(3)		37,850	14,888,103	-	-	14,888,103	36.91	14,888,103	-	14,888,103	36.91	-	36.91	-	-	-	-	14,662,823
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		38,912	18,397,864	-	-	18,397,864	45.62	18,397,864	-	18,397,864	45.62	-	45.62	-	-	-	-	18,172,584

\*The Company had received the disclosure dated 01.02.2018 from Equity Intelligence India Pvt. Ltd. ('acquirer') under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 informing about the acquisition of 7.44% of the total paid up capital of the Company by EQ India Fund and clients of Equity Intelligence India Pvt Ltd. In order to provide the information regarding holding of those shareholders acting as person(s) in concert, the shareholdings of EQ India fund and clients of Equity Intelligence India Pvt Ltd. have been consolidated as per the demat account/PAN nos. as provided / updated by the acquirer as on 31.12.2018. The said information is in pursuance of point 2 d (iv) of the SEBI Circular No. CIR/CFD/CMD/13/2015 dated November 30, 2015.

\*\*represents the equity shares transferred to Demat Account of the Investor Education and Protection Fund (IEPF) Authority in respect of which dividend has not been claimed by the shareholders for last seven consecutive years starting from the financial year 2009-10.

