**LLOYD ELECTRIC & ENGINEERING LIMITED**

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

**LLOYD ELECTRIC & ENGINEERING LIMITED**

Regd. Office: A-146, (B&amp;C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

**AUDITED STANDALONE & CONSOLIDATED RESULTS FOR THE YEAR ENDED MARCH 31, 2014.****PART 1 STATEMENT OF STANDALONE & CONSOLIDATED AUDITED RESULTS FOR THE QUARTER & YEAR ENDED 31/3/2014**

Rs. In crores

Particulars	Standalone Quarter Ended			Standalone (Year ended)		Consolidated (Year ended)		
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013	
	(Audited)	(un-audited)	(Audited)	(Audited)		(Audited)		
1	Income from operations							
a)	Net Sales/ Income from operations (Net of excise)	510.69	324.85	332.36	1439.68	1169.38	1775.97	1474.30
b)	Other operating income	9.90	1.72	4.14	12.03	5.91	49.05	5.03
	<b>Total Income from operations (net)</b>	<b>520.59</b>	<b>326.57</b>	<b>336.50</b>	<b>1451.71</b>	<b>1175.29</b>	<b>1825.02</b>	<b>1479.33</b>
2	Expenses							
a)	cost of materials consumed	374.42	297.58	260.20	1221.33	962.13	1438.11	1136.28
b)	Purchases of stock-in-trade	44.92		-6.41	44.92	40.35	44.92	40.35
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	-27.45	-45.14	-4.04	-138.54	-76.18	-145.62	-82.50
d)	Employee benefits expense	11.70	8.89	7.74	39.00	34.43	108.84	99.81
e)	Depreciation and amortisation expense	6.93	5.72	5.52	23.80	22.27	31.76	31.62
f)	Other expenses	40.13	19.09	34.30	95.40	68.67	164.47	129.52
	<b>Total Expenses</b>	<b>450.65</b>	<b>286.14</b>	<b>297.31</b>	<b>1285.91</b>	<b>1051.67</b>	<b>1642.48</b>	<b>1355.08</b>
3	Profit(+)/ Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	69.94	40.43	39.19	165.80	123.62	182.54	124.25
4	Other Income							
5	Profit(+)/ Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	69.94	40.43	39.19	165.80	123.62	182.54	124.25
6	Finance costs	36.13	17.28	15.57	84.03	50.74	85.51	52.70
7	Profit(+)/ Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	33.81	23.15	23.62	81.77	72.88	97.03	71.55
8	Exceptional Items							
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)	33.81	23.15	23.62	81.77	72.88	97.03	71.55
10	Tax expense***	-3.91	4.63	6.73	5.68	16.72	7.91	18.76
11	Net Profit(+)/ Loss(-) from Ordinary Activities After Tax (9-10)	37.72	18.52	16.89	76.09	56.16	89.12	52.79
12	Extraordinary Items (net of tax expense)							
13	Net Profit(+)/ Loss(-) for the period	37.72	18.52	16.89	76.09	56.16	89.12	52.79
14	Paid-up Equity Share Capital (Face value of Rs. 10/- per Equity share suspense)	35.32	35.32	31	35.32	31	35.32	31
15	Reserve excluding Revaluation Reserves				599.14	513.30	604.22	502.84
16	Debenture Redemption Reserve					12.50		12.50
17	Earning per share (EPS)							
a)	Basic	10.68	5.24	5.45	21.54	15.90	25.23	14.95
b)	Diluted	10.68	5.24	5.45	21.54	15.90	25.23	14.95
18	Debt service Coverage ratio (DSCR) no. of times*					1.60		
19	Interest Service Coverage Ratio (ISCR) no. of times**							

For Lloyd Electric &amp; Engineering Limited, Alwar, Rajasthan

Charman &amp; Managing Director



LIVE THE FUTURE

**LLOYD ELECTRIC & ENGINEERING LIMITED**

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909


Website : www.lloydengg.com

## PART-II SELECT INFORMATION FOR THE QUARTER ENDED MARCH 2014

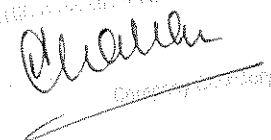
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	17667864	18082302	19028235	17667864	19028235
	- Percentage of shareholding	50.02%	51.20%	61.38%	50.02%	61.38%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	-Number of shares					
	-% of shares to total shareholding of promoter & promo	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company					
b)	Non-Encumbered					
	-Number of shares	17652396	17237958	11972025	17652396	11972025
	-% of shares to total shareholding of promoter & promo	100.00%	100.00%	100.00%	100.00%	100.00%
	-% of shares to total share capital of the company	49.98%	48.80%	38.62%	49.98%	38.62%
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	0				
	Received during the quarter	4				
	Disposed of during the quarter	3				
	Remaining un-resolved at the end of the quarter	1				

Notes:

- The above audited results had been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 29th May 2014.
- The Board of Directors have recommended a dividend of Re 1/- per equity share of Rs. 10/- each (10%) for the financial year 2013-14 subject to the shareholders approval in the ensuing Annual General Meeting.
- The Figures of the last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- The consolidated financial results includes the results of the Wholly Owned Subsidiaries, namely Lloyd Coils Europe s.r.o. and Janka Engineering s.r.o. situated in Prague, Czech Republic.
- During the quarter ended March 31, 2014 Other expenses figures includes sales discount of Rs.16.06 crores and advertisement expenses of Rs. 6.81 crores respectively. For the year ended March 31, 2014 Other expenses includes, Sales discount of Rs. 24.89 crores and advertisement expenses of Rs. 18.50 crores
- During the quarter ended March 31, 2014, other Income includes dividend income of Rs. 8.47 crores received from WOS, Lloyd Coils Europe s.r.o.
- The Other operating income in consolidated results for the year ended March 31, 2014 includes insurance claim of Rs. 28.70 received by Lloyd Coils Europe s.r.o. and Rs. 9.70 crores received by Janka Engineering s.r.o. against loss incurred due to flood in the factory premises situated in Prague, Czech republic in June 2013.
- The tax expense is net of Deferred tax credit
- Previous periods/years figures have been regrouped /rearranged wherever necessary

Place : New Delhi  
Date: 29.05.2014


**BRIJ RAJ PUNJ**  
CHAIRMAN & MANAGING DIRECTOR



Director



LIVE THE FUTURE

**LLOYD ELECTRIC & ENGINEERING LIMITED**

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

**STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2014**

PARTICULARS	Standalone for year ended		Consolidated for year ended	
	31.03.2014	31.03.2013	31.03.2014	31.03.2013
	(Audited)		(Audited)	
<b>A EQUITY &amp; LIABILITIES</b>				
1) SHAREHOLDERS' FUND				
a Capital	35.33	31.01	35.33	31.01
b Equity Share Suspense		4.32		4.32
c Reserves & Surplus	599.49	526.15	604.57	515.69
Sub-total - Shareholders' funds	634.82	561.48	639.90	551.02
2) Share application money pending allotment	0.00	0.00	0.00	0.00
3) Minority Interest*	0.00	0.00	0.00	0.00
4) Non-current liabilities				
a) Long term borrowings	124.63	94.67	146.69	94.67
b) Deferred tax liabilities (net)	3.43	15.25	9.41	22.9
c) Long-term provisions	2.57	2.07	2.57	12.84
Sub-total - Non-current liabilities	130.63	111.99	158.67	130.41
5) Current liabilities				
a) Short-term borrowings	456.97	336.36	499.58	351.89
b) Trade payables	173.98	103.39	225.51	148.56
c) Other current liabilities	63.67	66.97	86.98	91.98
d) Short-term provisions	23.71	25.77	30.34	26.5
Sub-total - current liabilities	718.33	532.49	842.41	618.93
<b>TOTAL-EQUITY &amp; LIABILITIES</b>	<b>1483.78</b>	<b>1205.96</b>	<b>1640.98</b>	<b>1300.36</b>
<b>A ASSETS</b>				
1) Non-current assets				
a) Fixed assets	330.90	309.21	429.63	401.69
b) Goodwill on consolidation*	85.42	86.34	1.75	2.67
c) Non-current Investments				
d) Deferred tax assets (net)	2.71	48.65	3.81	4.86
e) Long term loans & advances	16.34	16.89	16.34	16.89
f) Other non-current assets	435.37	461.09	451.53	426.11
Sub-total - Non-current assets	435.37	461.09	451.53	426.11
2) Current assets				
a) current investments	564.70	444.84	617.94	490.31
b) Inventories	331.82	229.63	409.18	303.17
c) Trade receivables	50.99	13.97	55.34	21.45
d) Cash and cash equivalents	85.69	39.33	91.78	42.22
e) Short-term loans and advances	15.21	17.10	15.21	17.10
f) Other current assets	1048.41	744.87	1189.45	874.25
Sub-total - Current assets	1048.41	744.87	1189.45	874.25
<b>TOTAL-EQUITY &amp; LIABILITIES</b>	<b>1483.78</b>	<b>1205.96</b>	<b>1640.98</b>	<b>1300.36</b>

For LLOYD ELECTRIC &amp; ENGINEERING LIMITED

BRIJ RAJ PUNJ  
CHAIRMAN & MANAGING DIRECTORPlace : New Delhi  
Date: 29.05.2014